



GIG
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Bwrdd Iechyd Prifysgol
Bae Abertawe
Swansea Bay University
Health Board

Cadeirydd/Chairman: **Andrew Davies**
Prif Weithredwr/Chief Executive: **Tracy Myhill**

gofalu am ein gilydd, cydweithio, gwella bob amser
caring for each other, working together, always improving

Rydym yn croesawu gohebiaeth yn y Gymraeg ac yn y Saesneg. We welcome correspondence in Welsh or English.

Dyddiad/Date: 8th May 2019
Ein Cyf / Our Ref: 19-D-023

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🖱 FOIA.Requests@wales.nhs.uk

Corporate Administration
Headquarters
1 Talbot Gateway
Baglan
Port Talbot, SA12 7BR

[REDACTED]

[REDACTED]

I refer to your Freedom of Information Act Request acknowledged by ourselves on 12th April 2019. Your request sought information relating to financial efficiencies.

1. **Does the organisation use an external provider for VAT advisory services? If so please state the name of the organisation used (E.g. Liaison, CRS, Berthold Bauer, KPMG)?**
Yes. Ernst Young
2. **Please state the contract start and end date?**
April/May 2019 to March/April 2021 (the contract award is currently in the final stages of completion, its duration will be 2 years)
3. **Please state the name of the finance system used?**
Oracle
4. **If the Health Board has an external AP provider please state the name of the organisation used (E.g. SBS, Serco)**
NHS Wales Shared Services Partnership
5. **Please state the total number of Accounts Payable invoices processed / posted by the organisation in the last financial year?**
The number of invoices processed during 2017/18 was 305,982.
6. **What was the value of adjustments identified by your external VAT advisor for each the following in the 2017-2018 Financial Year:**
 - **Contracted out Services Underclaims** £1,137,133
 - **Capital Underclaims** £107,015



Pencadlys BIP Bae Abertawe, Un Porthfa Talbot, Port Talbot, SA12 7BR / Swansea Bay UHB Headquarters, One Talbot Gateway, Port Talbot, SA12 7BR

Bwrdd Iechyd Prifysgol Bae Abertawe yw enw gweithredu Bwrdd Iechyd Lleol Prifysgol Bae Abertawe
Swansea Bay University Health Board is the operational name of Swansea Bay University Local Health Board

·	Contracted out Services Overclaims	£95,419
·	Input Tax recovery	£306,896
·	Reverse Charge/ Acquisition tax adjustments	£0
·	Output Tax adjustments	£0

7. Did the organisation use an external provider to re-review VAT adjustments (in addition to the primary advisor) in the last financial year and if so state the name of the company used?
No.

8. Please state the total amount of additional VAT identified by this provider split into underclaims and overclaims?

Nil for re-reviews.

For 2017-18 underclaims and overclaims see 6) above.

I hope this information is helpful. If you require anything further please contact us at FOIA.Requests@wales.nhs.uk.

Under the terms of the Health Board's Freedom of Information policy, individuals seeking access to recorded information held by the Health Board are entitled to request internal review of the handling of their requests. If you would like to complain about the Health Board's handling of your request please contact me directly at the address below or register your complaint via FOIA.Requests@wales.nhs.uk.

If after Internal Review you remain dissatisfied you are also entitled to refer the matter to the information commissioner at the Information Commissioner's Office (Wales), 2nd Floor, Churchill House, Churchill Way, Cardiff, CF10 2HH. Telephone Number: 029 2067 8400.

Yours sincerely



Pam Wenger
Director of Corporate Governance

