

Charitable Funds Expenditure Bids/Legacy Plan Application

This proforma to be completed for expenditure bids >£50,000 and Legacy Plans >£30,000 from a specified charitable fund

Fund
Number.....

Fund Name YF26 West Diabetes Unit Development

Type - Expenditure Bid /Legacy Plan
.....

Outline the scheme for which you are submitting an expenditure bid or legacy plan (Maximum 250 words)

Following a meeting with the Diabetes team a plan was discussed on what the kind £70,000 donation can be used for. The department would like to use this money to support staff and patients by upskilling our workforce, building stronger networks, offering additional room capacity, supporting wellbeing and other associated resources for training.

- **Educational Support** – Funding for Diabetes Nursing Staff to undertake further educational courses – i.e prescribing and Masters qualifications – this would equate to 3 members of staff undertaking the 2 year course – estimated at £30,00 in total over the next five years. Correction - £30,000
- **International Conferences** – Funding clinical staff to attend conferences such as the Diabetes UK annual conference, which includes travel, transport, food, hotel and registration fees.
- **Patient Education** – The department undertakes Diabetes Awareness sessions and bottled water is often provided, funds can be set aside to continue this for staff & patients.
- **Equipment provision** –
 - Second monitors for the Diabetes Nursing Team to be able to better access patients up to date results over multiple systems.
 - Communications equipment in Conference Room.

- **Staff Wellbeing** – The fund would be used to fund staff wellbeing activities – the staff in the department work really hard to support and provide care for patients, so time to look after them would be a huge benefit.
- **Translator app** - The department manages translation services for several patients; therefore, having an in-house application that allows for more convenient access would be highly beneficial.
- **Foot Ulcer App** – to help aid the evaluation of Diabetes patients by the podiatry team.

How will funding of this project enhance service provision/benefit staff/enhance patient care (maximum 150 words)

- Professional development is vital, and supporting staff with their career aspirations and progression is of utmost importance. As a Diabetes Nurse Specialist is a specialised role, providing staff with the opportunity to undertake a Master's qualification will enhance their skills and knowledge. This will also offer additional support to the consultants and enable the delivery of higher standards of care to patients, including the ability to prescribe medication.
- Networking is essential, and enabling staff to attend conferences will facilitate connections with other nurses, doctors, representatives from pharmaceutical companies, and allow for the sharing of innovative developments in diabetes research. It is important that Swansea Bay is represented at these events.
- Within the Diabetes Unit, we run DAFNE courses, which last one week. These courses educate patients on managing their diabetes and are particularly beneficial for those preparing to receive a insulin pump. Having resources such as pens, DAFNE manuals, and other literature will enrich the patient experience and empower our nurses and dietitians to deliver improved education.
- As with all departments, the diabetes team experiences high activity levels. Providing opportunities for staff to collaborate and participate in group activities is important for morale. We aim to foster a positive working environment where staff enjoy their work, and incorporating small incentives can contribute to a more motivated and engaged team

What are the expected outcomes from this scheme? Maximum (150 words)

- **Educational Support** – Enhance the professional development of nursing staff through targeted upskilling programmes
- **International Conferences** – Strengthen networking opportunities and collaboration among nursing personnel bringing back learning and shared ideas from others.
- **Patient Education** – improvement of patient experience when undertaking educational sessions and training.
- **Equipment provision** – Allow staff access to the equipment that enables the best level of service.

- **Staff Wellbeing** – Improve staff morale through wellbeing initiatives and events
- **Translator app** – Improve patient experience and speed up clinic.
- **Education supplies** - Enable the organisation of additional awareness events by procuring necessary equipment

How will you determine if the scheme has been successful and how will success be measured? (Maximum 150 words)

- **Educational Support** – An upskilled Nursing workforce providing knowledgeable and
- **International Conferences** – Strengthen networking opportunities and collaboration among nursing personnel bringing back learning and shared ideas from others.
- **Patient Education** – improvement of patient experience when undertaking educational sessions and training.
- **Staff Wellbeing** – Improve staff morale through wellbeing initiatives and events
- **Translator app** – Improve patient experience and speed up clinic.
- **Education supplies** - Enable the organisation of additional awareness events by procuring necessary equipment

Has a Business Case been developed for this bid? Has it been discussed with anyone for the HB's Executive? If so who?

No

Why are you preferring to utilise charitable funds for this based as opposed to core funding?

Given the current financial constraints faced by the Health Board, the core budget must prioritise funding adequate staffing levels. Therefore, the additional resources we are proposing—funded through charitable contributions—are intended to enhance and support the service without compromising the focus on core operational needs.

What is the value of funding sought? (Please provide a detailed breakdown of the funding required and how the funding required has been identified) (Maximum 100 words)

The above plan is to allocate the total amount of £70,000 into different areas of the service over a gradual period of time with values of money being requested at different stages.

The total value of the funding inclusive of VAT is £ :-70,000

Detail any other revenue costs associated with this project and how these will be funded? (Maximum 50 words)

N/A

If there are revenue costs, has agreement been sought from the Service Group/Corporate Directorate? Please submit evidence of agreement with this proforma

N/A

Do you any stumbling blocks to implementing this bid/plan?

When will the bid/plan be complete?

Our financial strategy is outlined over a five-year period for Master's and Professional conferences. The awareness initiatives and DANFE educational programmes, are targeted to be ongoing.

Declaration

I confirm that any funding awarded will only be utilised in line with this bid/plan for funding.

Name **K BOREHOWDA**

Role **Consultant Physician
(fund manager)**

Signature **K Borehowda**

Date **18/6/26**

I confirm that this bid is supported by the Service Group/Directorate

Name

Role

Signature

Date

FINANCE DEPARTMENT USE ONLY

Date Bid/Plan Received

Date Scrutinised by Assistant Director of Finance

Date Discussed by Bids Panel

DECISION OF CFC

APPROVED/REJECTED/FURTHER INFO REQUIRED

REASON FOR REJECTION

DATE OF CFC

DATE DECISION CONFIRMED TO APPLICANT

Forms to be submitted electronically by e mail to SBU.Endowments@wales.nhs.uk

