

Exceptional Activity in Accordance with Standing Financial Instructions e.g., Single Quotation or Tender Actions, Contract Change Notes, Execution of an Extension, Award of Further Business etc.

Division/Department/DU	SFI - Competition Threshold	Capital/Revenue	Contract Ref:	Period of Agreement/Delivery Date	Agreement Title/Description	Supplier	Cost banding	Reason/Circumstance	Compliance Comment	First or Repeat Submission
Oncology	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-036-PJ-22	July 2022 - July 2023	Retention of Patient Documents & X-Rays	The Maltings Document Storage Solutions Ltd	£5k-£25k	Government requirement to retain patient documents for longer due to ongoing enquiry - cost has remained the same with no inflationary rise. Supplier provides free collection and delivery of notes and X-Rays when requested by clinicians with access within a two day turn around	This supplier offers a facility that is close in proximity to the Health Board. There are however, several framework agreements available which cover this service requirement and a tender or mini competition exercise must be conducted for the renewal of this agreement. Another STA/SQA will not be approved unless the market has been tested.	Repeat
Morrison Estates	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-037-SM-22	December 2022	Remedial Works to Masterys GP 120KVA UPS Systems	Socomec	£5k-£25k	Limited lifespan on efficient of existing capacitors and fans. Replacement consumables would be in excess of £25k each. Socomec UPS systems support Cardiac Cath Lab & DSA scanners, remedial works will greatly reduce the risk of faults or failure during surgical procedures.	Socomec are the incumbent supplier for servicing UPS Systems, through a maintenance contract - remedial works are not included in the maintenance agreement. This is an OEM requirement, no other competition available.	First
HB Wide	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-038-SM-22	15th December 2022 - 14th December 2023	Renewal of Emergency Mass Notification service licence/support	F_24	£5k-£25k	The F_24 system is used to make rapid contact with HB responders in the event of a major incident. Contact is made through text to speech telephone calls, SMS and E-mail and records the responses received allowing the HB co-ordination team to view staff availability on a Dashboard.	The system was written and is maintained by F24 and therefore support and licencing is only available from F24.	Repeat
Nuclear Medicine	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-039-PJ-22	1st January 2023 - 31st December 2023	Space Management Database Annual maintenance	Gillett Limited	£5k-£25k	The annual subscription is of a value as agreed when initially purchasing the software. Without the use of this system, an "in-house" solution would have to be developed. Nuclear Medicine are obliged to keep records of radioactivity movements on-site to comply with the Environmental Permitting Regulations 2010.	This software is proprietary in nature, no other supplier can support/maintain.	Repeat
Primary Care	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-040-AM-22	1st August 2021 - 31st July 2023	Annual Subscription of Rota Management System for GP OOH's team	IQUS (Rotamaster)	£5k-£25k	Rotamaster is necessary for the GPOOHs Operational Team to undertake daily tasks relating to rota management. The Health Board has a statutory obligation to provide this service.	This software is proprietary in nature and can therefore, only be supported by Iqus (Rotamaster). This SQA covers off a two year period, with an increase of 1.5% in year two, which is below the current rate of inflation.(2.1%)	Repeat
Criminal Justice Team	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-041-AM-22	Staggered over the next 15 months	NCP Parking Permits	NCP - National Car Parks	£5k-£25k	The Criminal Justice Team and the Offender Personality Disorder Pathway work from the Central Clinic. Parking is required to access the building. Permits need to be renewed annually. NCP is the closest public car park facility to Central Clinic. Without access to parking, staff would find parking in the city centre difficult and would result in late attendances at work etc.	Due to the geographical location of the parking facility, no other option is available. Without the reduced rate permits, daily parking charges would incur greater cost.	Repeat
EMRTS	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-042-PJ-22	12th January 2023 - 11th January 2024	Purchase of 10 x 72 Hour Credo Boxes for the EMRTS Service	Peli-Biothermal	£5k-£25k	The credo boxes have undergone extensive validation by the Welsh Blood Service and ensure the blood products are stored effectively and if not used can be returned to the Blood Bank for use elsewhere, thus minimising waste. In addition, these boxes have been designed to ensure they fit within the required dimensions inside the aircraft and are lightweight for the crew to use.	The credo boxes have undergone evaluation by the Welsh Blood Service and have been approved as the only suitable product to safely store blood products. There is no alternative in the market that meets the requirement at this time.	Repeat
Corporate Governance	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-043-JB-22	31st January 2023 - 30th January 2026	Annual Subscription for Admin Control (e-board software).	Admin Control	£5k-£25k	Admin Control was selected as the All Wales solution in 2018. It provides seamless coverage and access to board papers. Service Groups and other Senior Managers also use it. The Health Board will always be required to have a board and committee structure and therefore will always need the e-board system.	Contract was awarded to Admin Control following an All Wales tender exercise. Upon expiry of the original contract, SQA is required to ensure continuity of service. No other supplier can maintain/support the System.	First
Lymphoedema Wales Clinical Network	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-044-AM-22	1st April 2023 - 31st March 2024	Provision of Clinical & Office space for Lymphoedema Wales National Team	Health & Wellbeing Academy - Swansea University	£5k-£25k	The Health & Wellbeing Academy have provided accommodation to Lymphoedema Wales National Team since 2020. The lease was completed via SBUHB Contracts, Capital Planning & Legal Department. The space is required for staff as well as seeing patients clinically.	The proximity of its accommodation to the University facilitates collaborative working and research activity. The accommodation is provided at a reduced rate.	First
Corporate Governance	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-046-AT-22	May 2022 - December 2023	To provide Psychological Intervention & Therapy for Family	N Massie Psychology Ltd	£5k-£25k	To support family of complex complaint with counselling/psychological support and in the interest of the family to offer continuity with the same counsellor. The Health Board has no option to undertake this process due to the complexity of the case and will learn from this process for any similar future complaint cases.	The requirement is sensitive in nature and a specific person is required to ensure continuity of support for the family.	First
Morrison Estates	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-047-SM-22	Nov-22	Urgent remedial work to repair Roof of Ward S, Morrison Hospital	HM Thomas Roofing Ltd	£5k-£25k	Urgent works required due to an incident with the roof, which posed a threat to life in a ward setting.	Reactive work as roof damage posed threat to patients. HM Thomas are an incumbent contractor who were able to respond immediately to rectify this urgent requirement.	First
Capital Planning	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-048-PJ-22	15th October 2021 - 14th October 2024	Space Management Database annual maintenance and 10 user licence subscription	Service Works Global Ltd	£5k-£25k	The QFMSpace System was purchased to address the ongoing problems associated with the lack of space and accommodation throughout the HB. Pilot Studies have been undertaken and this system has been instrumental in assisting with this work and in evaluating the results.	This is a continuation of a contract that was awarded following a tendering exercise. PO's have not been raised previously due to the supplier not responding to requests for renewal quotations. Support and additional licences can only be provided by this supplier	First
Cefn Coed Hospital	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-049-AM-22	1st August 2022 - 31st August 2025	Membership of the Royal College of Psychiatrists Liaison Accreditation Network (PLAN)	Royal College of Psychiatrists	£5k-£25k	The accreditation demonstrates the high level of service that is provided within the Health Board. Essential to maintain high standards and national recognition.	These are the only accredited body able to support this activity. RA Form completed for the period 1st September 2022 - to 28th February 2023	Repeat
Rehab Engineering	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-50-PJ-22	September 2022 - May 2023	Bespoke software development based on the specific technology and expertise of this company. Relationship as part of collaborative R&D, funded via ARCH under Swansea University	Agile Kinetic	£5k-£25k	Funding awarded for collaboration with this specific company based upon their unique credentials. They offer a novel video analysis software which can assist assessment of joint positions during walking. This is a unique collaborative opportunity.	This is a bespoke partnership opportunity for collaboration. No competition available.	First
Capital Planning	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-51-PJ-22	20th February - 30th June 2023	Provide Town Planning Consultancy Advice for development proposals for Cefn Coed Hospital	Carney Sweeney	£5k-£25k	Use Of Tendered SEWTAPS rates for the appointment of a supply chain partner from the WG Design 4 Life Framework to address the Cefn Coed master planning application	Continuity of Service is considered vital in terms of on-going discussions with the Local planning Authority. Using this supplier ensures continuity as they have the relevant skillset	First
Theatres NPTH	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-52-SU-22	16th March 2023	Campaign to develop & promote the Elective Surgery Hub to attract staff from local, regional and national workforce	SBW Advertising Ltd	£5k-£25k	SBW were originally appointed via a competitive tender, they were the only supplier to submit a bid.	Extension of existing framework	First
Womens Health	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-053-AM-22	September 2022 - March 2024	Provision of consulting rooms and waiting area (use of all utilities) for the Diabetic Retinopathy Service.	Mountain View Healthcare Centre	£5k-£25k	The rental agreed reflects the actual costs being incurred by the GP Practice. Longstanding arrangement for room rental for Diabetic Eye Screening Wales	As the service can only be provided from a Healthcare setting consultation within the wider rental market is not appropriate. These are the only premises suitable to deliver essential patient care in the Health Board, no alternatives available.	First
Oncology	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-054-JRC-22	27th February 2023	One off fee for finding NHS Locum Consultant Oncologist	BDI Resourcing	£5k-£25k	This post is essential for delivery of Oncology Services. Critical recruitment challenges across Oncology. Several attempts to find NHS locum cover without success.	Unable to source from Agency Frameworks, national shortage of UK trained Consultant Oncologists. Finder's fee for sourcing post, no competition is available.	First
Digital Services/ All Wales	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-055-SM-22	29th March 2023 - 31st March 2024	Licence to use Firefly software	Firely B.V.	£5k-£25k	Fast Healthcare Interoperability Resources (FHIR) is a standard for sharing data access systems with different software products based on this prototype. Without it, the Service would be unable to deliver key elements of local clinical data repository by transferring data from local systems such as Signal into the repository	Other products have been reviewed and this solution offers the best fit with the way software is developed locally through .NET. F.H.I.R is a system developed by Firely, therefore is unavailable from any other provider in the market	First

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Workforce	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-056-PJ-22	1st April 2023 - 31st July 2023	For the provision of licence extension for 3 months to complete the migration process to Healthroster	Kronos Systems Limited	£5k-£25k	The implementation of Allocate time clocks will allow the Health Board to remove Kronos. The migration will return a significant cost saving to the Health Board.	This short extension period will allow for the Health Board to migrate away from the existing Kronos System to Allocate, which will realise a cost saving.	First
Wellbeing/Occupational Health	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-057-AM-22	1st March 2023 - 31st May 2023	Training of TRIM Supporter, Train the trainer course for 2 staff, refresher training for 8 managers	March on Stress	£5k-£25k	TRIM is a tool, which will be used in conjunction with the Staff Wellbeing Service to support the mental health of staff and help reduce the level of sickness. From analysis of previous training and outcomes against the H.B.'s sickness records, the use of TRIM shows it contributes to reducing costs related to sickness absence.	SQA is appropriate to ensure continuity of training and the methodology.	First
Intensive care unit	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-058-SU-22	1st March 2023 - 28th February 2024	Participation in the National ICU Audit	Intensive Care National and Research Centre Participation	£5k-£25k	The service is mandated by Welsh Critical Care Network and is a general expectation that all UK ICUs participate, in order to monitor outcomes from the service. This is a Nationally supplied service and all NHS organisations subscribe to this service	This is the only provider that analyses and benchmarks all ICU outcome data against for the NHS.	Repeat
Wales Fertility Institute	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-059-SU-22	22nd March 2023	CBS HSV High Security Vitrification Straw Kits for the storage of human eggs & embryo's in Liquid Nitrogen.	Cryolab Ltd	£5k-£25k	Purchasing in bulk brings savings through economies of scale.	Cryolab are the only UK distributor of these products	Repeat
Hospital Ops	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-060-SU-22	30th April 2023 - 29th April 2024	To provide maintenance contract for patient scanning system	Zylab	£5k-£25k	Essential service which if there is significant downtime will constitute a serious failure and risk to patients welfare.	Zylab are the only supplier able to maintain this system. No competition available.	Repeat
Pathology	Local Quotation Threshold over £5,000.00	WG funding	SBU-SQA-28804-061-JRC-22	1st April 2023 - 31st March 2024	Provision of an Artificial Intelligence Service for the diagnosis of Prostate Cancer	Ibex Ltd	£5k-£25k	SBU Cellular Pathology, together with other Cell Path Units across Wales have been involved in a research project with Ibex Ltd for the past 12 months. The initial project is now complete and due to its success, all Health Boards across Wales have been granted funding to allow the software to continue to be used for a further 12 months.	This supplier has been selected as part of a wider Welsh Government project	First
Pharmacy & Medicines Mgt	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-062-PJ-22	1st January 2023 - 31st December 2025	Three year subscription to MicroGuide Content Management Service (CMS) to include two guidelines	Horizon Strategic Partners	£5k-£25k	HB wide antibiotic guidelines platform which is an established part of the antimicrobial stewardship programme for the Health Board and is essential for optimum patient care. This is a key mitigation measure for the Health Board in terms of reducing resistance and achieving the quality priority targets around reducing health care acquired infection and antibiotic usage.	No other supplier offers this platform, no competition available	First
Corporate Governance	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-063-PJ-22	1st April 2023 - 31st March 2024	Ongoing HCSE Programme of Training and Workshops	Saasoft Ltd	£5k-£25k	SBUHB has been piloting the development of embedded HCSE capability since 2015 and has demonstrated significant improvements in Cancer services, diagnostics, day surgery and A&E triage.	No competition available for this service	Repeat
Sexual Health Services	Local Quotation Threshold over £5,000.00	Revenue	SBU-SQA-28804-064-PJ-22	1st February 2023 - 31st January 2024	Provision of support for the Sexual Health system to facilitate family planning, HIV and transgender service.	Dedalus	£5k-£25k	Mill Systems went into liquidation so can no longer provide the service with support. Dedalus are able to provide the essential required support for the dedicated patient IT system	It is not clear whether Dedalus are the only provider in the market to support this system. Given the need to ensure continuity of service for this critical system, the waiver is approved. Further market research to establish possible competition must be undertaken before any future waiver is approved.	First
Medicine	OJEU - £138,760.00	Revenue	SBU-STA-28892-051-SU-22 STA	19th October 2022 - 31st March 2023	Locum Consultant and junior cover to extend until 31st March 2023.	Medi Team Recruitment Ltd	Over PCR	These posts will contribute to value for money by enabling Morriston to continue to provide an efficient front door service, in combination with extension to weekend working and moving towards patients accessing services 7 days a week in areas such as ambulatory care and SDEC	National shortage due to pressures on the overseas exam availability due to COVID 19	Repeat
Medicine	OJEU - £138,760.00	Revenue	SBU-STA-28892-052-PB-22 STA	19th October 2022 - 31st March 2023	Extension of Agency Locum linked to Gastro Delivery Plan	Supreme Locum Services Ltd	Over PCR	This post will contribute to value for money by enabling Morriston to continue to provide an efficient front door service in combination with extension to weekend working and moving towards patients accessing services 7 days a week in areas such as ambulatory care and SDEC	National shortage due to pressures on the overseas exam availability due to COVID 19.	Repeat
Estates	Local Tender Threshold over £25,000.00	Revenue	SBU-STA-28892-053-SP-22	13th December 2022 - 31st January 2023	Emergency supply of Gas Oil for Hafod Y Wennaol, Gorseinon, Morriston & contingency	Star Multi Fuels	£25k-£50k	Advised by NESSP SES that tank back up is necessary. Required to provide contingency during elevated risk period of possible rolling electrical blackouts.	National delays to oil delivery and supply as advised by CCS Framework Contractor (CERTAS/EMO Oils) WG instruction to make contingency during heightened ESEC risk/National Fuel Oil Contractor supply issues.	First
EMRTS	Local Tender Threshold over £25,000.00	Capital	SBU-STA-28892-054-SP-22	23rd February 2023	Purchase of 3 x additional medical simulation Units for EMRTS Clinician training	MDT Global Solutions Ltd	£25k-£50k	Devices already used by EMRTS. These additional devices will allow for expansion of training for EMRTS clinicians.	This expenditure constitutes an addition to an existing system and consumables for compatibility. No competition is available.	First
Cardiac Systems	Local Tender Threshold over £25,000.00	Capital	SBU-STA-28892-055-PJ-22	12th January 2023	Silent Brick Storage expansion to replace Nearline storage which will become end of life in Oct 23	Change Healthcare	Over PCR	Cardiac PACS storage will expire and will have no service contract due to the hardware being at end of life. This would seriously impact with patient studies unable to be stored and no Cath or Echo reports being carried out.	Essential storage requirement for PACS. This is proprietary in nature and only Change Healthcare can supply, no alternative.	First
Caswell Clinic, Glanrhyd	Local Tender Threshold over £25,000.00	Revenue (Patient Monies)	SBU-STA-28892-056-AM-22	1st January 2023 - 31st December 2025	Vaping devices & oils for patients to use onsite.	Supreme Imports	£50k - PCR (£138,760)	Secure Unit requires the facility to obtain safe and secure vapes for patient use. Patients will pay cost price for the items. No ongoing impact on budget as money is reimbursed weekly directly from the patient's bank account.	Extensive search of the market, alternatives reviewed, but this unique strict HMP spec. chosen as designed for prison use. This is the only supplier in the market who can meet the requirements	First
SBUHB	Local Tender Threshold over £25,000.00	Revenue	SBU-STA-28892-057-SM-22 STA	27th February 2023 - 26th February 2024	Rotamap Clinical Portal System	Rotamap	£25k-£50k	Comprehensive Rota System that also assists with identifying financial and resource efficiency measures for all medical staff within Anaesthetics and Intensive Care.	Continuation of service, to allow time for staff to train and transition on to the new Allocate system, which will replace Rotomap.	Repeat
Medical Physics	OJEU - £138,760.00	Revenue	SBU-STA-28892-058-PJ-22	1st January 2023 - 31st March 2024	Replacement parts, spares and repairs for existing Linear Accelerator	Elekta Ltd	Over PCR	Replacement parts for LINAC. Service downtime has an adverse affect on patient care and waiting lists incurring costs to the Service. Value specified is to cover off the cost of spare parts for every eventuality and is not an accurate reflection of the actual spend, which will be much less.	OEM Restriction - parts are proprietary in nature and cannot be sourced elsewhere.	Repeat
Medical Records	Local Tender Threshold over £25,000.00	Revenue	SBU-STA-28892-059-SM-22	January 2023 - 31st August 2024	Ongoing storage of patient case notes	The Maltings	£50k - PCR (£138,760)	MQ exercise carried out during the initial requirement, demonstrated The Maltings as a cost effective solution.	To provide continued, safe medical record storage on an indefinite basis as a result of the infected blood enquiry. Continuity of service is important to ensure immediate access to records.	Repeat
Sexual Health Services	Local Tender Threshold over £25,000.00	Revenue	SBU-STA-28892-060-AM-22	1st December 2022 - 30th November 2025	Termination service for women presenting with late gestations from 18 weeks to 23+6 weeks. 3 Year Agreement.	BPAS British Pregnancy Advisory Service	£50k - PCR (£138,760)	BPAS provide terminations for women presenting with late gestations and to accommodate a lack of capacity for surgical termination, as this service is not available for inpatient terminations of more than 10 weeks gestation.	BPAS are the only organisation that provide this service externally.	Repeat
Capital Planning	OJEU - £138,760.00	WG Capital Funding	SBU-STA-28892-061-PJ-22	5 Year Partnership	Development of an Intergrated Swansea Wellness Centre under Welsh Government Primary Care Plan	Coastal Housing Group	Over PCR	The OBC is still to be submitted however, indicative figures suggest that there is positive financial incentive for the HB working with Coastal HG. Also supported by WG citing this project as a "flagship project for Wales".	In November 2020 the Health Board gave approval that the partnership with Coastal Housing Group should proceed, with WG approval. The Health Board have aligned themselves with Coastal Group to deliver the project.	First

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Capital Planning	Local Tender Threshold over £25,000.00	WG Capital Funding	SBU-STA-28892-061.1-PJ-22	6 Year Partnership	Development of an Intergrated Swansea Wellness Centre - To cover final cost to Coastal Housing who was acting as management contractor for the Volcano Theatre site.	Coastal Housing Group	£50k – PCR (£138,760)	Whilst the OBC was still to be submitted, indicative figures suggested that there was a positive financial incentive for the HB working with the Coastal. RIBA 2 concluded at the end of October 2022. The final cost forms were received from the external cost advisor and the shortfall has been approved by the HB Finance Team	In November 2020 the Health Board gave approval that the partnership with Coastal should proceed. There is no option but to approve this STA to cover the financial shortfall.	First
MSK	Local Tender Threshold over £25,000.00	HB funding via National VBH Funds	SBU-STA-28892-062-DS-22	April 2022 - March 2023	Registering about 2000 patients onto a customised Health PROM/triage/validation/support system. Expansion of current work.	Pro-Mapp Ltd	£25k-£50k	Part of the Value teams ' SB projects that demonstrates excellent value in health care. System reduces clinician time and therapy appointments.	Pro-Mapp have been engaged specifically for the PROMS Pilot and provides functionality that other PROMS providers cannot. This is a pre-cursor to an All Wales solution which is currently in process.	Repeat
Vaccination Team	Local Tender Threshold over £25,000.00	Revenue	SBU-STA-28892-064-PJ-22	1st April 2023 - 31st March 2024	Venue for delivery of COVID-19 Immunisation programme	Gorseion Development Trust	£50k – PCR (£138,760)	Alternative accommodation would incur significant costs and would not be viable at this stage if HB is to meet WG requirements for vaccination programme	The vaccination programme is already operating at this site and the HB would incur significant costs in sourcing and moving to another site.	Repeat
Ston & NPT Children Services	OJEU - £138,760.00		SBU-STA-28892-065-AM-22	1st April 2023 - 31st March 2025	Paediatric specialist Care	Ty Hafan Hospice	Over PCR	Alternative of transferring patients out of Wales would incur extreme extra costs and make the service impractical	Ty Hafan are the only children's Hospice in Wales. No competition available.	First
EMRTS	Local Tender Threshold over £25,000.00	Capital	SBU-STA-28892-066-AW	13th February 2023 - 30th June 2024	Developments to proprietary electronic patient report (EPR) system	Nugensis Ltd	£25k-£50k	The EPR System (forms application) is a bespoke software application which has been used by EMRTS since 2014. The developments are planned in response to expanding the service, without expansion there is a risk to ongoing service delivery.	EMRTS already has a contract in place with Nugensis until 2024, this STA is required for essential system updates, which no other supplier can provide.	First
Oncology	OJEU - £138,760.00	Revenue	SBU-STA-28892-067-DS-22	31st March 2023 - 31st December 2023 (9 months)	Locum consultant medical oncologist to support practice whilst permanent recruitment is sought (period 9 month extension)	Medi Team Recruitment Ltd	Over PCR	Difficulty in recruiting into this role, due to market conditions. Without this temporary appointment, waiting times for new patients will increase and target for SCP will not be met. Patients may have to travel to other HBs/private sector providers for their treatment which will incur additional costs to SBU.	National shortage of UK trained consultant oncologists. Unable to source through Framework Agencies, as this role is niche.	Repeat
Corporate nursing	OJEU - £138,760.00	Revenue	SBU-STA-28892-068-AM-22	1st April 2022 - 31st March 2024	Independent Advocacy Service	Mental Health Matters Wales	Over PCR	Mental Health Matters Wales are the current providers for a very niche and complex area of advocacy provision. Full breakdown of costs linked to the enhancement of the service and the increase in IMCA's has been provided and new infrastructure is being developed to support improved reporting on performance.	All Wales contract currently being worked on, but we need to maintain the service availability in the interim i.e. up to April 2024.	First
Clinical Records	Local Tender Threshold over £25,000.00	Revenue	SBU-STA-28892-069-SM-22	April 2022 - April 2023	Courier Services for the ongoing transport of patients case notes	Just Wales	£50k – PCR (£138,760)	Just Wales Courier Services have provided a continual service since 2017. The service should have ceased when WAST took up their commissioning role, but delays in process has meant that the service has prevailed. Arrangements are being made to transfer the service to HCSW as soon as is practicably possible.	Patient records must be stored and delivered safely, while HSCW prepare to take the service in early 2023. Value for Money will be demonstrated following HCSW migration. Continuity of service required in the interim.	Repeat
Morriston	Local Tender Threshold over £25,000.00	Revenue	SBU-STA-28892-070-JRC-22	1st March 2023 - 30th April 2024 (option to extend for a further 12 months)	Rental of G1450 Slide Scanner - Cost reflects two year rental)	Leica Biosystems Ltd	£50k – PCR (£138,760)	This scanner has fast, high throughput and will massively increase capacity to enhance service performance within all cancer pathways and instrumental in supporting the Pathology recovery plan	Leica are the only supplier who have the knowledge and expertise to fulfil the current specifications and requirements	First
E-Prescribing system/Digital Services	OJEU - £138,760.00	Revenue	SBU-STA-28892-071-AW-22	1st February 2023 - 31st January 2024	Electronic Prescribing Application Software maintenance required to support the ongoing utilisation of the e-prescribing system across Singleton, Neath Port Talbot and Morriston Hospitals	CareFlow Medicines management	Over PCR	The implementation of the digital e-prescribing and medicines administration solution is not yet complete. If not approved, the system will not be supported and result in the termination of the project with prescriptions reverting to paper processes and patient safety benefits not being realised.	The e-prescribing supplier is the same supplier as the national pharmacy stock control solution which provides efficiencies with integration, as well as staff familiarity. The supplier is also on the national e-prescribing framework such that the VFM has already been evaluated. This support is not available from any other supplier.	First
Cardiff Learning Disability Health Team (CLDT)	Local Tender Threshold over £25,000.00	Revenue	SBU-STA-28892-073-AM-22	March 2023 - March 2024	Rent & Service charge for the provision of Cardiff CLDT accommodation from March 2023 to March 2024	Parade Estates Management Ltd	£25k-£50k	Accommodation of Cardiff Community Learning Disability Team (CLDT). This has been leased via a private landlord since 2009. The 10 year lease expired in 2019 and the lease has been extended on a rolling basis ever since.	Lease continuing on a rolling basis to ensure continuity of service. On going co-location plans being reviewed with LA, but have been delayed due to Covid.	First
SBUHB Support Services/ Domestic Services	Local Tender Threshold over £25,000.00	Revenue	SBU-STA-28892-074-AW-22	1st February 2023 - 31st January 2026	Supply of curtain fittings and fitting service only.	Behrens	£50k – PCR (£138,760)	Curtains are provided by Behrens under an NHS Supply Chain Framework, however, the fitting service is more expensive under the Framework than going direct to Behrens who also dispose of discontinued curtains inclusive of cost quoted.	Procuring this requirement through an STA provides a cost saving for the Health Board	First
Primary & community Therapy Service Group	OJEU - £138,760.00	Revenue	SBU-STA-28892-075-AM-22	1st April 2023 - 31st March 2024	Continuous Access to Third Sector Providers to deliver services in Swansea	SCVS	Over PCR	To enable continuity of service provision for current services in place commissioned in line with Cluster IMTP Priorities	This STA ensures continuity of service. A VEAT notice will mitigate any risk of challenge to the decision not to seek competition, whilst preparation is underway for a new Third Sector Framework.	Repeat
Primary Care	Local Tender Threshold over £25,000.00	Revenue	SBU-STA-28892-076-AM-22	1st April 2023 - 31st December 2023	Patient Management/Clinical system used by all GPOOHs Services across Wales.	Advanced Health & Care Ltd	£50k – PCR (£138,760)	Continuous Healthcare given for GP Out of hours service to reduce hospital admissions	The All Wales national system will replace the current agreement, in the process of being implemented by Capita and supported by WAST.	Repeat
Morriston	Local Tender Threshold over £25,000.00	HEIW Grant	SBU-STA-28892-077-JRC-22	27th February 2023	Provision of 2 Regional Anaesthesia augmented reality needle trainer systems.	Intelligent Ultrasound	£50k – PCR (£138,760)	This equipment is a key component for delivering the 2021 Curriculum in anaesthetics and ensuring that trainees will hone their skills in the final 2 years in the clinical setting. This trainer means the first time the trainee approaches the patient to perform a block they will have done multiple virtual blocks improving fine motor skills and patient safety. No other product on the market provides that experience	There is no other regional anaesthesia trainer system available like this one in the market. No competition is available.	First
Morriston and Singleton	Local Tender Threshold over £25,000.00	Revenue	SBU-STA-28892-078-SP-22		Provision of Accreditation to ISO 1385:2018, UKMDR & UKCA for HSDU - 3 year recertification.	SGS United Kingdom Ltd	£50k – PCR (£138,760)	HSDU is a manufacturer of medical devices and accordingly required to conform to the regulatory and legislative requirements of ISO 1385:2016, UKMDR & UKCA & MHRA in order to comply to these requirements. HSDU is audited annually by the Notified Body and is re-certified on a 3 yearly basis. HSDU is audited at regular intervals including announced audits throughout the year to maintain certification across SBUHB HSDU services at Morriston and Singleton hospitals. Ongoing service, Accreditation required. Without HSDU accreditation the hospitals could not provide services to its stakeholders.	SGS are the Health Board's notified body and as such there is no competition available.	Repeat
Oncology	Local Tender Threshold over £25,000.00	Revenue	SBU-STA-28892-079-DS-22	31st March 2023 - 30th September 2023 (6 months)	Locum consultant medical oncologist to support practice whilst permanent recruitment is sought (period 6 month extension)	Medi Team Recruitment Ltd	£50k – PCR (£138,760)	Difficulty in recruiting into this role, due to market conditions. Without this temporary appointment, waiting times for new patients will increase and target for SCP will not be met. Patients may have to travel to other HBs/private sector providers for their treatment which will incur additional costs to SBU.	National shortage of UK trained consultant oncologists. Unable to source through Framework Agencies, as this role is niche.	Repeat
SBUHB Corporate Services	Local Tender Threshold over £25,000.00	Revenue	SBU-STA-28892-080-SP-22	1st April 2023 - 31st March 2024	Annual subscription to the The Welsh NHS Confederation	The Welsh NHS Confederation	£50k – PCR (£138,760)	The Confederation supports its members by acting as a driving force for positive change through strong representation, facilitating system leadership and our proactive policy, influencing, communications, events and engagement work.	Sole source of supply, no alternative in the market	Repeat
Renal	Local Tender Threshold over £25,000.00	Revenue	SBU-STA-28892-081-SU-22	January 2022 - December 2022	Capitation fee due to the Renal Association for the processing of 2022 (January to December renal data by the UK Renal Registry	UK Renal Registry	£25k-£50k	The Amount is based on 2021 patient counts plus 5% growth	The Health Board is required to be part of the Renal Network. No competition is available	Repeat

Exceptional Activity in Accordance with Standing Financial Instructions e.g., Single Quotation or Tender Actions, Contract Change Notes, Execution of an Extension, Award of Further Business etc.

Division/Department/DU	SFI - Competition Threshold	Capital/Revenue	Contract Ref:	Period of Agreement/Delivery Date	Agreement Title/Description	Supplier	Cost banding	Reason/Circumstance	Compliance Comment	First or Repeat Submission
All Wales Cyber Security	Local Tender Threshold over £25,000.00	Revenue	SBU-STA-28892-083-SP-22	4th March 2023 - 3rd March 2028 (3 years)	Metacompliance suite of software for Cyber Security and Information	Metacompliance	£50k - PCR (£138,760)	The Metacompliance suite enables the health Board to both send out and test its staff simulated phishing emails and targeted training. It also enables the Health board to distribute short informative training videos to all staff to educate them on cyber Security and Information governance risks and best practice, which are currently being sent monthly to all staff. This suite works in parallel to the annual All Wales Cyber/ IG training available through ESR.	If this contract doesn't continue there will be disruption to training/ testing and lead to a greater risk of Cyber incident. Also over the last three years the cyber team in Digital Services have accrued historic data and heuristics about staffing competency which would be lost if a replacement product was procured. This approach offers a significant cost saving to the Health Board.	First
<b>Retrospective Actions</b>										
Division/Department/DU	SFI - Competition Threshold	Capital/Revenue	Contract Ref:	Period of Agreement/Delivery Date	Agreement Title/Description	Supplier	Cost banding	Reason/Circumstance	Compliance Comment	First or Repeat Submission
Health Board Wide	Local Quotation Threshold over £5,000.00	Revenue	RA-025-SM-22	December 2022 - December 2023	Renewal of Emergency Mass notification service licence/support	F_24	£5k-£25k	The Renewal of Emergency Mass Notification Service Licensing and Support contract expired 15/12/2022. Advice was sought from Procurement for a complaint way forward for contract continuation, however the renewal quote from the supplier was not received until 13/12/22, which caused delay. The service has continued during this time, as a lapse in this service would result in staff being unable to make required contact as part of HB Major Incident/EPRR Response, which poses major risk. Further information can be found in the supporting SQA document ref: SBU-SQA-28804-038-SM-22	Procurement was made aware of the contract expiry in November 2022. However, due to resourcing complications around semi-retired staff, the required renewal documentation was not presented to the Procurement team until February 2023. The Business and Performance Manager is fully aware of the competitive procurement requirements, this breach is a result of genuine resource issues, rather than lack of engagement. The contract had to roll-over, in order to ensure continuation of services and patient safety.	First
Sexual Health Services Singleton	Local Tender Threshold over £25,000.00	Revenue	RA-026-AM-22	7th April 2021 - 30th November 2022	Surgical Termination Service	BPAS British Pregnancy Advisory Service	£25k-£50k	BPAS provides terminations for women from Swansea Bay University Health Board who are requesting a surgical termination or over 18 weeks gestation as this service is unavailable. Also due to a lack of capacity and availability of gynaecology beds and if referral to treatment time is more than two weeks we have to also refer these patients to BPAS. Service believed expenditure was covered under existing PO but was unaware period had lapsed. Breach Period: 07.04.2021 to 30.11.2022	Previous PO92106237 covered by STA was for Period 11.11.2020 to 06.04.2021. However, because the full PO value had not been used, the service continued using the PO after the expiry date detailed. A new STA has been completed and will be registered in ECM which will produce the the respective alert for renewal to prevent this happening again.	First
Corporate nursing	Local Tender Threshold over £25,000.00	WG Funding	RA-028-AM-22	1st April 2022 - 31st March 2023	Provision of IMCA Independent Mental Capacity Advocate	Mental Health Matters	£50k - PCR (£138,760)	Cost: 2 x 6 monthly invoices @ £41,894.28 & additional £41,996 balance as contingency for I.T., resource and other cost pressures to support preparedness for the implementation of the new Liberty Protection Safeguards as required by the Mental Capacity (Amendment) Act 2019.	This is a result of an administrative error. Due to staff member retirement the responsibility to manage documentation for this service had not been reallocated. Department have corrected this and is managed going forward, STA in process for 1st April 23 onwards.	First
Corporate Governance	Local Quotation Threshold over £5,000.00	Revenue	RA-029-AT-23	1st February 2023	Psychological Therapy	N Massie Psychology Ltd	£5k-£25k	Due to the nature of this extremely complex complaint, an experienced consultant is required, who has previous experience of complaint cases. This work has required establishment of a sound and trusting therapeutic relationship which in the context is very important and the family report that they continue to find the meetings and support extremely helpful. The service users experience day to day life as challenging on a practical, physical and psychological basis due to the high level of emotional and physical support that their family requires.	The Health Board's Standing Financial Instructions require that all expenditure committed is in line with the appropriate procurement governance. Procurement must be engaged before services are procured going forward. The Service Lead has been advised accordingly.	First
Cefn coed Hospital	Below Quotation Threshold	Revenue	RA-030-AM-22	September 2022 - Feb 2023	Membership of the Royal College of Psychiatrists Liaison Accreditation Membership (PLAN)	The Royal College of Psychiatrists	Under £5K	Confusion generated around whether there was a new contract required due to being successful in gaining accreditation or whether it would be a rolling membership.	Dept. completed relevant SQA after the commencement of the service. We have supplied relevant procurement procedure documents and conducted Teams meeting with the Dept. to ensure future compliance. ECM to be created to alert renewal if necessary going forward.	First
Health Board Wide	Local Tender Threshold over £25,000.00	Revenue	RA-031-SM-22	December 2022 - 31st March 2023	Patient Record Transport	Just Wales	£25k-£50k	Just Wales has supported SBUHB on various patient case note transfers, as part of the Health Boards ongoing record storage issues. The Just Wales service began as a temporary transfer method, due to the uncertainty of how long transport would be required. The Health Board does not have a formal contract with this supplier and has used them on an ongoing basis, therefore payments have become frequent and have been stalled by the Procurement department for further investigation as we have exceeded the competitive procurement thresholds.	HCSW are scheduled to take over this requirement in the new financial year 2023/2024, therefore it is unlikely a competitive process will be required moving forward. However, the Medical Records team are aware that if there are delays to the process, a competitive quotation exercise will be required to satisfy value for money outcomes.	First
Morrison Estates	Local Quotation Threshold over £5,000.00	Revenue	RA-032-SM-22	31st March 2023	Urgent remedial works to the roof of Ward 5	HM Thomas Roofing	£5k-£25k	This was an urgent and reactive request for remedial works, to replace a failed roof covering, in an active patient ward. This work allowed further capacity to the system and reduced threat to patient care. Further information can be found in the supporting SQA: SBU-SQA-28804-047-SM-22	The Estates team acted without Procurement involvement to mitigate a major incident within Ward 5. The failed roof covering resulted in leaks within the ward and posed major threat to vulnerable patients.  The Estates Operational Maintenance Manager and Procurement Business Manager have since implemented a quotation exercise via Multi Quote to ensure a compliant £25,000 call-off order can be raised in Oracle. This will mitigate any non-conformity due to emergencies in future, whilst satisfying stakeholder requirements and patient safety.	First
Morrison Hospital	Local Quotation Threshold over £5,000.00	Revenue	RA-033-PJ-22	15th February 2023	Welsh Health & Social Care Hack Project - Digital Activities of Daily Living Intervention	Agile Kinetic	£5k-£25k	Service unaware of requirement due to existing collaborative relationship and specific nature of the required work meaning no alternative supplier available. It is not for a product but rather for development work/innovation. SQA form now completed	Procurement have engaged with the Service to explain that any goods/service over £5,000 are subject to competition, unless the product can only be sourced by a sole supplier. An SQA has been completed for a total of £17,500 excluding VAT (£21,000 including VAT), which covers the retrospective invoice dated October 2022 and forecasted developments for February 2023-April-2023.	First
Womens Health	Local Quotation Threshold over £5,000.00	Revenue	RA-034-AM-22	28th February 2023	Rental of Rooms for Diabetic Eye Screening - Retinopathy Service	Mountain View Healthcare Centre	£5k-£25k	Discussions with the Practice Manager to negotiate cost of rental, as original rental price was insufficient to cover practice costs, meeting this agreement caused delays in process. These are the only premises suitable to deliver essential patient care in the Health Board. No alternatives available.	The Service have been reminded that Procurement must have early engagement before any extensions to the original contract terms are agreed.	First
Morrison Hospital	Below Quotation Threshold	Revenue	RA-035-PJ-22	29th March 2023	MicroGuide Content Management Service (CMS) to include two guidelines	Horizon Strategic Partners	£0 - £4999	This is an extension of a contract that has been held by the Health Board for a number of years. Annual subscriptions have been taken out previously which was proving uneconomical as this is now an established service with no alternatives on the market. So the delay in renewing the contract and the retrospective request has arisen from work to identify a new funding stream to take out the more economical 3 year contract.	This delay is linked to securing a new funding stream. However, governance in line with the Health Board's SFI's still require that an SQA/STA is completed before continuing with any contract.	First
Sexual Health Services	Local Quotation Threshold over £5,000.00	Revenue	RA-037-AW-22	31st March 2023	Software support system in Sexual Health	Dedalus	£5k-£25k	The Mill Systems software used within the Sexual Health service went into liquidation in 22, Dedalus were the only supplier able to provide the essential required support for the dedicated patient IT system. The end users had to insure continuity of service whilst contract documentation and compliance were being implemented.	This is an unintentional breach of Procurement Regulations. The Service requires business continuity for patient based outcomes therefore there was no option to test the market. The supplier is available for Direct Award via the Public Sector Framework, Crown Commercial Services, G.Cloud RM1557.13 agreement, therefore is the request was not urgent this may have been a suitable option.	First
Therapy & Health	Local Quotation Threshold over £5,000.00	Revenue	RA-038-PJ-22	31st March 2023	ALN Films	JM Creative	£5k-£25k	Additional costs were incurred following engagement with stakeholders to have a British Sign Language version of the resources to ensure greater accessibility and to have a high quality Welsh language resource to provide a voice over.	Contract was originally awarded to JM Creative following a MultiQuote exercise. However, some additional work was undertaken with BSL to be funded from end of year monies. The Service were reminded of their obligation to comply with SO's/SFI's.	First
<b>Change Control &amp; Contract Extensions</b>										
Division/Department/DU	SFI - Competition Threshold	Capital/Revenue	Contract Ref:	Period of Agreement/Delivery Date	Agreement Title/Description	Supplier	Cost banding	Reason/Circumstance	Compliance Comment	First or Repeat Submission



Exceptional Activity in Accordance with Standing Financial Instructions e.g., Single Quotation or Tender Actions, Contract Change Notes, Execution of an Extension, Award of Further Business etc.

Division/Department/DU	SFI - Competition Threshold	Capital/Revenue	Contract Ref:	Period of Agreement/Delivery Date	Agreement Title/Description	Supplier	Cost banding	Reason/Circumstance	Compliance Comment	First or Repeat Submission
Pathology Services	Local Tender Threshold over £25,000.00	Revenue	CCN-006-RC-22	28th February - 31st March 2023	A 1 month extension has been requested to allow SBUHB sufficient time to procure a new contract for the provision of haematology and coagulation services	Sysmex UK Ltd	£25k-£50k	One month extension of the Sysmex Direct MSC contract for the period 28/02/23 - 31/03/23 - Haematology & Coagulation, pre-cursor to a new contract starting on 1st April 2023	Change Control instigated under the terms of the contract to facilitate the the extension whilst the new contract award is being finalised.	First
Ophthalmology Services	Below Quotation Threshold	Revenue	CCN-007-JRC-22	31st March 2023	Insourcing of Ophthalmology Services	HBSUK	£0 -£4,999.00	General surgery pricing and description added to SLA as within scope but no specific detail in original SLA - no additional costs incurred.	Additional capacity provided to Swansea Bay University Health Board in support of reduction in referral to treatment time for patients.	First
Health Board Wide	OJEU - £138,760.00	Revenue	T/SNT/028/04	1st January 2023 - 30th September 2023	Extension of Bed Management Contract	Arjo UK	Over PCR	Contract extended following the termination of the market test exercise, following difficulties in concluding robust clinical trials	New tender exercise imminent with anticipated new contract start in Autumn 2023	Repeat
Mental Health	Local Tender Threshold over £25,000.00	Revenue	SBU-DIR-49023-026-JW-21	1st February 2023 -31st January 2024	Diagnostic assessment of autism in adults	Healios Ltd	£50k – PCR (£138,760)	Due to exponential demand on the service, the contract has been extended. This will provide for 50 additioanl assessments.	Contract was orginally awarded under the Coventry & Warwickshire Partnership NHS Trust Framework. Healios as the incumbent are the only provider who can provide continuity of service to address the demand	First
Primary Care	OJEU - £138,760.00	Revenue	SBU-OJEU-49504-035-JW-21	1st March 2023 - 31st March 2023	Step Up Step Down (Transitional) beds	Domiciliary Care Providers	Over PCR	Extended for one month at risk, whilst longer term arrangements and funding is agreed with LA	No natural extension clause in the Framework, extended at risk, but the risks are minimal. Essential to address the timely discharge of patients into domiciliary care from the Acute setting by aiding patient flow.	First
Primary Care	OJEU - £138,760.00	Revenue	SBU-OJEU-49504-035-JW-21	1st April 2023 - 30th June 2023	Step Up Step Down (Transitional) beds	Domiciliary Care Providers	Over PCR	Extension for 3 months at Risk - Tri-partite agreement with LA's, whilst longer tem arrangements are agreed	No natural extension clause in the Framework, extended at risk, but the risks are minimal. Essential to address the timely discharge of patients into domiciliary care from the Acute setting by aiding patient flow.	Repeat

Summary	No.	Value exc. VAT	Value inc. VAT
SQA	28	£437,618.36	£508,449.40
STA	31	£4,047,407.00	£4,610,330.58
RA	12	£275,568.00	£293,847.52
CCN's/Extensions	6	£1,353,459.33	£1,360,726.00